



TREASURER'S STUFF

SEPTEMBER 2023

990s

For those District and Auxiliary Treasurers that requested I do their 990, you should all have received them by now. If you don't have the copy of your 990 and you had me do it for you, please contact me so that I can get you your copy. Auxiliaries will need to show to their District President or representative when they make their visit to your Auxiliary. Districts will need them to show to the Department President when she makes her visit to your District. Districts two, three, six, seven and eleven **will not have a 990**.

WORLD WAR II VICTORY MEDAL

As I mentioned last year the World War II Victory Medal is not a qualifying medal for membership in the VFW Auxiliary. This is simply because every veteran, who served during World War II, received that medal even if they weren't involved in combat operations. Veterans who were involved in combat during World War II would have been awarded another medal that will qualify for membership.

UNDER NO CIRCUMSTANCES IS A TREASURER OR MEMBER OF THE INVESTIGATION COMMITTEE, AUTHORIZE TO FILL IN INFORMATION ON ANY MEMBERSHIP APPLICATION THAT IS NOT CONTAINED IN THE DD214, OR OTHER INFORMATION USED TO PROVE ELIGIBILITY. KEEP IN MIND THE BURDEN OF PROOF OF ELIGIBILITY REST WITH THE APPLICANT.

NEW TOOLS ARE COMING FOR AUXILIARY TREASURERS

The National Organization is developing a new Bookkeeping Application that is designed to make it easier for Treasurers to maintain financial records and reporting. This new application will be released for your use very soon. I am excited about this and hope that the Auxil-

iary Treasurers will take the leap once it is available and give it a try. This Bookkeeping Application will:

- Manage multiple bank accounts (Checking, Savings, CDs)
- You can setup and track multiple funds.
- Enter individual receipts and disbursements
- Reconcile monthly bank statements
- And automate reporting (Treasurer's Reports, Audits)

When it becomes available for your use, there will be another button added in MALTA for you to access. I think this will be absolutely awesome...A time saver...and A Game Changer for the Auxiliary Treasurer. I think I want to become an Auxiliary Treasurer just to take it out for a drive! So stay tune and please provide feedback to me if you decide to use it when it becomes available.

COMMUNICATION

Treasurers, Presidents and Secretaries, please know that I want you to feel free and at ease to communicate with me, by email, by phone or by fax. I will try my best to always be available to you. I consider each of you as part of my family, so don't feel shy about reaching out to me. With all families, sometimes we will not see eye to eye but I will do my best to respect your opinions or concerns. If you need to vent feel free. Sometimes I need to as well.

What I don't want to make a habit of is every member picking up the phone and calling me. If my Treasurer's world operated perfectly, members of your Auxiliary would communicate their concern/issue to you, and if you need assistance, you would reach out to me. I don't want your Membership to circumvent you and call me directly, unless we have talked about it and we mutually agree that talking directly to me would best resolve the situation. I want your Auxiliary members to respect you as the Treasurer and circumventing you is not giving any of you your due respect. If I have not heard from you as the Treasurer, I will direct them back to you.



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Call Me Sometime!